

INCOME AND EXPENDITURE DECLARATION

PRODUCT REQUIRED

Platform Reference

Applicant Name(s)

B - INCOME DETAILS - EMPLOYED

1st APPLICANT

2nd APPLICANT

Employment Status

Employed

Self Employed

Employed

Self Employed

Non Employed

Retired

Non Employed

Retired

Basic income

£

£

Bonus/commission

£

£

If the applicant is paid in cash, or their income is variable (including Maternity/Paternity leave), or their income is substantially made up of Bonus or Commission, we may require an employment reference. If this is the case, please enter the name, address and contact details of employer's HR department.

HR Phone

HR Email

C - INCOME DETAILS - SELF EMPLOYED

1st APPLICANT

2nd APPLICANT

Name and address of company

Self-employment type

Limited Company

Partnership

Sole Trader

Limited Company

Partnership

Sole Trader

If the applicant is self-employed we may require a reference from their accountant. If this is the case, please enter the name, address and contact details of the customer's accountant.

Accountant Phone

Accountant Email

Percentage share of business

%

%

Your share of last year's net profit figures

£

£

Platform, PO Box 3462, Cheadle Road, Leek, Staffordshire, ST13 9BG DX16351 (Leek)

The Co-operative Bank p.l.c. is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (No.121885). The Co-operative Bank, Platform, smile and Britannia are trading names of The Co-operative Bank p.l.c., P.O. Box 101, 1 Balloon Street, Manchester M60 4EP. Registered in England and Wales No. 990937. Credit facilities are provided by The Co-operative Bank p.l.c. and are subject to status and our lending policy. The Bank reserves the right to decline any application for an account or credit facility. The Co-operative Bank p.l.c. is a member of the Council of Mortgage Lenders and subscribes to the Lending Code which is monitored by the Lending Standards Board.

Calls to 0800 and 0808 numbers are free from landlines and mobiles. Calls to 03 numbers cost the same as calls to numbers starting with 01 and 02. Calls to 0845 and 0870 numbers cost 3p per minute, plus your phone company's access charge. Calls to 0844 and 0843 numbers cost 7p per minute, plus your phone company's access charge. Calls may be monitored or recorded for security and training purposes.

OTHER GUARANTEED INCOME

Income	£		£	
Source of above income				
Income	£		£	
Source of above income				
Income	£		£	
Source of above income				

D - FINANCIAL DETAILS – Continued...

1st APPLICANT

2nd APPLICANT

How many dependants do you have between you?		
Please give monthly amounts of any of the following payment obligations:-		
Monthly maintenance/alimony	£	£
How many Credit / Debit Cards do you hold?		
Balance outstanding?	£	£
Have you any student loans?	£	£
Have you any other non credit monthly commitments?	£	£
Ground Rent and Service Charge	£	£

D - OTHER LOANS

Lender

Amount Outstanding

Monthly Payment

Applicant 1 <input type="checkbox"/> Applicant 2 <input type="checkbox"/> Both <input type="checkbox"/>		£	£
Applicant 1 <input type="checkbox"/> Applicant 2 <input type="checkbox"/> Both <input type="checkbox"/>		£	£
Applicant 1 <input type="checkbox"/> Applicant 2 <input type="checkbox"/> Both <input type="checkbox"/>		£	£
Applicant 1 <input type="checkbox"/> Applicant 2 <input type="checkbox"/> Both <input type="checkbox"/>		£	£
Applicant 1 <input type="checkbox"/> Applicant 2 <input type="checkbox"/> Both <input type="checkbox"/>		£	£
Applicant 1 <input type="checkbox"/> Applicant 2 <input type="checkbox"/> Both <input type="checkbox"/>		£	£

D - OTHER MORTGAGES

Lender

Amount Outstanding

Monthly Payment

Rental income

Applicant 1 <input type="checkbox"/> Applicant 2 <input type="checkbox"/> Both <input type="checkbox"/>		£	£	
Applicant 1 <input type="checkbox"/> Applicant 2 <input type="checkbox"/> Both <input type="checkbox"/>		£	£	
Applicant 1 <input type="checkbox"/> Applicant 2 <input type="checkbox"/> Both <input type="checkbox"/>		£	£	
Applicant 1 <input type="checkbox"/> Applicant 2 <input type="checkbox"/> Both <input type="checkbox"/>		£	£	

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The intermediary lender of The **co-operative bank**

Broker signature

Firm name _____

Signed _____

Dated _____

FCA registration number _____

Name _____

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